

<p style="text-align: center;">Jason Leavitt jason@leavittbrothers.com</p>	<p style="text-align: right;">March 27, 2016</p>
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The market's recent theme continued last week. Money continues to rotate out of big cap tech and into commodities. Oil stocks posted solid gains for the week, and several metals groups (nonferrous metals, aluminum, copper) also did well. Here's the steel group. There's money to be made in the group right now.

The monthly has moved above its 10-month moving average.



The weekly just surged above its 20-week MA, a live that has acted as support and resistance several times the last few years.



The steel index has been out-performing the S&P 500 since the end of January.



Here are some tradeable steel names to consider.

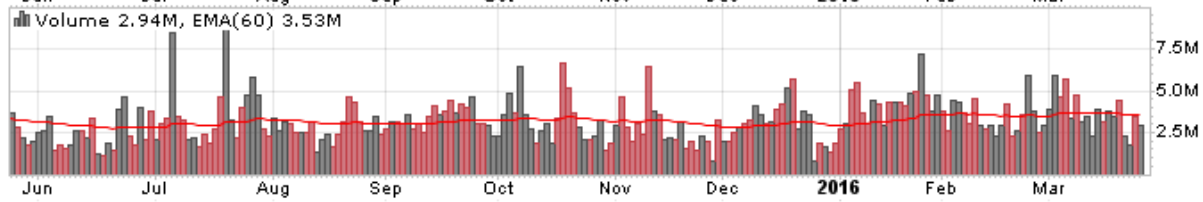


STLD Steel Dynamics, Inc. Nasdaq GS

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24-Mar-2016

Open 21.71 High 22.43 Low 21.59 Close 22.42 Volume 2.9M Chg +0.51 (+2.33%) ▲

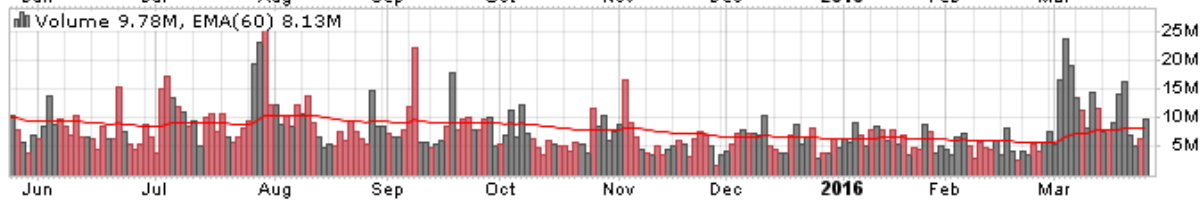


AKS AKSteel Holding Corp. NYSE

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24-Mar-2016

Open 3.98 High 4.17 Low 3.76 Close 4.15 Volume 9.8M Chg +0.07 (+1.72%) ▲

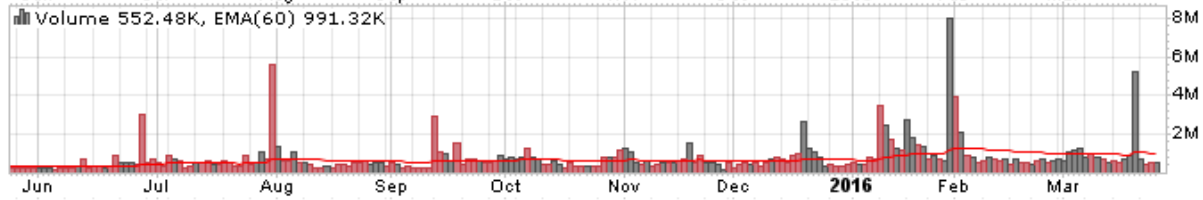


TMST Timken Steel Corp. NYSE

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24-Mar-2016

Open 8.10 High 9.22 Low 8.03 Close 9.04 Volume 552.5K Chg +0.73 (+8.78%) ▲

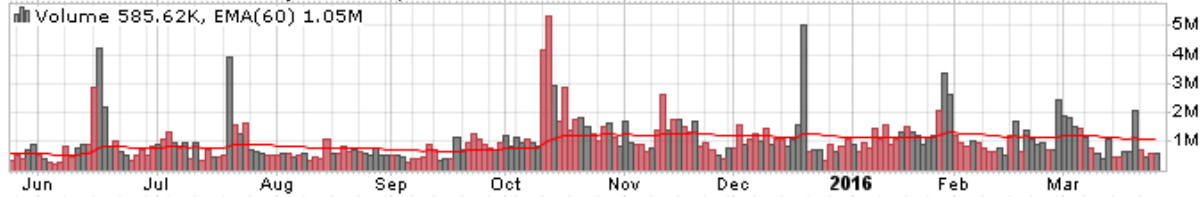


SXC SunCoke Energy Inc. NYSE

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24-Mar-2016

Open 5.63 High 6.14 Low 5.50 Close 6.09 Volume 585.6K Chg +0.31 (+5.36%) ▲



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